



General ▾

Onboarding ▾

cb Admin ▾

cb Track ▾

cb Access ▾

cb Intake ▾

cb Reporting ▾

cb Mobile ▾

General ▾

Onboarding ▾

cb Admin ▲

- Adding New Users Individually
- Adding New Users in Bulk
- Deleting, Disabling, and Re-Enabling Users
- Changing Users' Information
- Resetting Users' Passwords
- Creating and Editing Forms
- Creating New Forms from PDFs
- Form Components
- Form Component Customizations
- Form Best Practices
- Configurable Fields
- Testing and Publishing Forms
- Form Versions
- Deleting and Archiving Forms
- User Notifications

Note: cb Admin, cb Track, cb Access, and the others are modules within Casebook's app.